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and

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 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

**DECLARATION IN SUPPORT OF
 APPLICATION FOR ORDER
 SHORTENING TIME TO HEAR DEBTORS'
 COMBINED MOTION IN LIMINE AND
 MEMORANDUM IN SUPPORT
 REGARDING THE OBJECTION OF USA
 INVESTMENT PARTNERS, LLC, JOSEPH
 MILANOWSKI AND THOMAS HANTGES
 TO CONFIRMATION OF THE DEBTORS'
 THIRD AMENDED JOINT CHAPTER 11
 PLAN OF REORGANIZATION**

Date: December 19, 2006 (OST)
 Time: 10:00 a.m. (OST)

Jeanette E. McPherson, Esq. of Schwartzer & McPherson Law Firm under penalties of perjury, hereby declares that:

1. A Debtors' Combined Motion In Limine And Memorandum In Support Regarding The Objection Of USA Investment Partners, LLC, Joseph Milanowski And Thomas Hantges To Confirmation Of The Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization (the "Motion") has been filed. This Motion respectfully request the Court enter an order prohibiting IP Partners and Milanowski from presenting argument and evidence in support of the Plan Objection, striking the Plan Objection, and for such other relief as the Court deems just and reasonable.

2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

3. The Motion is requested to be heard on shortened time because the confirmation hearing is scheduled to be heard on December 19, 2006 at 9:30 a.m. and this Motion must be heard on or before this time.

Dated: December 18, 2006.

/s/ Jeanette E. McPherson, Esq.

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